

**OCB BERHAD**  
**(Company No: 3465-H)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED BALANCE SHEETS**  
**AS AT 31 MARCH 2007**

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 31/03/07 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/06 RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	57,282	58,321
Investment Properties	14,269	14,589
Prepaid Lease Payment	7,800	7,900
Other Investments	55,732	55,732
Goodwill On Consolidation	61,216	61,216
Deferred Tax Assets	161	161
<b>Total Non-Current Assets</b>	<b>196,460</b>	<b>197,919</b>
<b>Current Assets</b>		
Inventories	28,815	27,133
Debtors	203,424	183,668
Cash & cash equivalents	21,511	22,978
<b>Total Current Assets</b>	<b>253,750</b>	<b>233,779</b>
<b>TOTAL ASSETS</b>	<b>450,210</b>	<b>431,698</b>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	102,850	102,850
Reserves	122,026	120,393
Shareholders' fund	224,876	223,243
Minority Interest	7,686	7,592
<b>TOTAL EQUITY</b>	<b>232,562</b>	<b>230,835</b>
<b>Non-Current Liabilities</b>		
Borrowings	37,437	38,183
Bonds	20,626	20,626
Deferred taxation	7,163	7,163
	65,226	65,972
<b>Current Liabilities</b>		
Trade and Other Creditors	66,705	49,940
Overdraft & Short Term Borrowings	84,869	82,479
Taxation	848	2,472
	152,422	134,891
<b>TOTAL LIABILITIES</b>	<b>217,648</b>	<b>200,863</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>450,210</b>	<b>431,698</b>
Net assets per share attributable to equity holders of the parent (RM)	2.19	2.17

The Condensed Consolidated Balance Sheets should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2006.

**OCB BERHAD**  
**(Company No: 3465-H)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED INCOME STATEMENTS**  
**FOR THE FIRST QUARTER ENDED 31 MARCH 2007**  
The figures have not been audited.

	<b>INDIVIDUAL QUARTER</b>		<b>CUMULATIVE QUARTER</b>	
	<b>Current Year Quarter 31/03/07 RM'000</b>	<b>Preceding Year Corresponding Quarter 31/03/06 RM'000</b>	<b>Current Year To Date 31/03/07 RM'000</b>	<b>Preceding Year Corresponding Period 31/03/06 RM'000</b>
Revenue	70,358	42,106	70,358	42,106
Operating Expenses	(65,595)	(37,474)	(65,595)	(37,474)
Other Operating Income	-	1,109	-	1,109
Profit from Operations	4,763	5,741	4,763	5,741
Finance Costs	(1,636)	(2,288)	(1,636)	(2,288)
Investing Results	-	-	-	-
Profit before tax	3,127	3,453	3,127	3,453
Taxation	(1,400)	(1,084)	(1,400)	(1,084)
Net Profit for the period	<b>1,727</b>	<b>2,369</b>	<b>1,727</b>	<b>2,369</b>
<b>Attributable to:</b>				
Shareholders of the Company	1,633	2,101	1,633	2,101
Minority interest	94	268	94	268
Net Profit for the period	<b>1,727</b>	<b>2,369</b>	<b>1,727</b>	<b>2,369</b>
Earnings per share attributable to equity holders of the parent				
Basic (sen)	1.59	2.04	1.59	2.04

**The Condensed Consolidated Income Statements should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2006.**

**OCB BERHAD**  
 (Company No: 3465-H)  
 (Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
 FOR THE FIRST QUARTER ENDED 31 MARCH 2007**

The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
<b>3 Months Ended 31 March 2007</b>						
At 1 January 2007	102,850	-	120,393	223,243	7,592	230,835
Movements during the period	-	-	1,633	1,633	94	1,727
Balance at 31 March 2007	<u>102,850</u>	<u>-</u>	<u>122,026</u>	<u>224,876</u>	<u>7,686</u>	<u>232,562</u>

**3 Months Ended  
31 March 2006**

At 1 January 2006	102,850	255	113,192	216,297	4,114	220,411
Movements during the period	-	-	2,101	2,101	268	2,369
Balance at 31 March 2006	<u>102,850</u>	<u>255</u>	<u>115,293</u>	<u>218,398</u>	<u>4,382</u>	<u>222,780</u>

**The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2006.**

**OCB BERHAD**  
**(Company No: 3465-H)**  
**(Incorporated in Malaysia)**

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT**  
**FOR THE FIRST QUARTER ENDED 31 MARCH 2007**

The figures have not been audited.

	<b>3 Months ended 31/03/07 RM'000</b>	<b>3 Months ended 31/03/06 RM'000</b>
<b>Net profit before taxation</b>	3,127	3,453
<b>Adjustment for non-cash flow:</b>		
Non-cash items	<u>2,985</u>	<u>3,551</u>
Operating profit before changes in working capital	6,112	7,004
Changes in working capital:		
Net Change in inventories	(1,682)	1,046
Net Change in receivables	(22,633)	55,007
Net Change in payables	<u>16,765</u>	<u>1,590</u>
Cash flows generated/(used in) operating activities	(1,438)	64,647
Interest paid	(1,636)	(2,288)
Interest received	65	96
Tax paid	<u>(3,024)</u>	<u>(1,604)</u>
Net cash flow generated/(used in) operating activities	(6,033)	60,851
<b>Investing Activities</b>		
Equity investments	-	-
Other investments	(269)	(58,630)
Net cash flows used in investing activities	<u>(269)</u>	<u>(58,630)</u>
<b>Financing Activities</b>		
Transactions with owners as owners	-	-
Bank borrowings	1,958	(6,004)
Net cash flows from financing activities	<u>1,958</u>	<u>(6,004)</u>
Net increase in cash and cash equivalent	(4,344)	(3,783)
Cash & cash equivalents at beginning of year	12,802	(3,260)
Cash & cash equivalents at end of period	<u><u>8,458</u></u>	<u><u>(7,043)</u></u>

**CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS**

Cash & cash equivalents	13,303	10,195
Bank overdraft (Note B9)	<u>(4,845)</u>	<u>(17,238)</u>
	<u><u>8,458</u></u>	<u><u>(7,043)</u></u>

Short term deposits with licensed banks which amounted to RM8,208,000 (2006: RM8,208,000) are governed by the terms and conditions of the Bonds' Agreement.

**The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2006.**